

The Redhall Group

Shareholders

INSTITUTIONAL SHAREHOLDERS OF THE REDHALL GROUP (0.5% OR MORE OF OUTSTANDING SHARES)

FINANCIAL INSTITUTION	COUNTRY	% SHARES	VALUE US\$M	FILING DATE (RANGE)
Prudential	UK	14.93	5.71	25/08/11
North Atlantic Value	UK	15.28	5.17	05/07/11
Octopus Investments	UK	7.15	4.41	30/11/10
Charles Stanley Group	UK	3.84	2.37	30/11/10
Fidelity	US	3.70	2.28	30/11/10–31/07/11
SVG Capital	UK	3.60	2.22	30/11/10
Universities Superannuation Scheme	UK	3.53	2.18	30/11/10
Brown Shipley*	Belgium	3.32	2.05	30/11/10
Close Brothers Group	UK	5.11	1.85	01/04/11
J. M. Finn & Co.*	Belgium	1.87	1.20	01/03/10
Swedbank	Sweden	1.13	0.84	23/02/10
Barclays	UK	1.35	0.82	22/10/10
Universal-Investment-Gesellschaft	Germany	2.19	0.74	29/06/11
Liontrust Asset Management	UK	1.69	0.65	15/08/11
Unilever Pensioenfonds Progress	Netherlands	0.95	0.61	23/07/10
MassMutual	US	0.53	0.34	24/06/10
Franklin Templeton	US	0.81	0.27	23/06/11
Collins Stewart Hawkpoint	UK	0.68	0.23	25/05/11
Royal Bank of Scotland	UK	0.66	0.22	24/06/11
Lewis Trust Group	UK	0.56	0.19	28/06/11
Total		72.88	34.35	

* J. M. Finn & Co. is now part of Ackermans & van Haaren; Brown Shipley is a subsidiary of KBC Group NV through its subsidiary KBL epb.; it will soon become part of Precision Capital.

Source: Thomson ONE Banker

Share Issues

In October 2008 the Redhall Group issued new shares, raising £20 million (US\$32.1 million). The proceeds were used to finance the acquisition of Chieftain Group, an industrial and engineering support services company for the marine, petrochemical, power, oil and gas, and process sectors. **Altium Capital** (UK) was the sole bookrunner, underwriting the whole amount of US\$32.1 million.³¹⁰

Bank Loans

In January 2011 the Redhall Group secured a four-year revolving credit facility with a value of £20 million (US\$31.7 million), along with a £5-million (US\$7.9-million) overdraft facility. The proceeds were used to replace the group's existing debt, which would have expired in April 2012, and for general corporate purposes. **HSBC** (UK) was the sole bookrunner of the facilities, committing the whole amount.³¹¹

Other Types of Investment

Redhall Group did not issue new bonds in the relevant research period (since 2008). It does not have any bonds outstanding.